

**UNITED STATES DISTRICT COURT
MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

CAROLYN LYNN, individually and on)	Case No. 3:12-CV-01137
behalf of all others similarly situated,)	
)	<u>CLASS ACTION</u>
Plaintiffs,)	
)	Judge Todd J. Campbell
v.)	
)	
ARTHUR F. HELF, H. LAMAR COX,)	
MICHAEL R. SAPP, FRANK PEREZ and)	
TENNESSEE COMMERCE BANCORP,)	
INC. and KraftCPAs PLLC,)	
)	
Defendants.)	
)	

**LEAD PLAINTIFF’S UNOPPOSED MOTION FOR
PRELIMINARY APPROVAL OF SETTLEMENT**

Lead Plaintiff, Grand Slam Capital Master Fund, Ltd., respectfully moves this Court pursuant to Federal Rule of Civil Procedure 23 for an Order preliminarily approving the Stipulation of Settlement dated December 1, 2014, approving the form and manner of notice to the Settlement Class; and scheduling a final hearing date.

This motion is based upon the accompanying Lead Plaintiff’s Memorandum of Law in Support of Unopposed Motion for Preliminary Approval of Settlement, the Stipulation of Settlement and supporting exhibits, the papers and filings on record in this matter and such additional evidence or argument as may be presented at the hearing, should the Court deem a hearing necessary.

DATED: December 1, 2014

Respectfully submitted,

/s/ Timothy L. Miles

TIMOTHY L. MILES, #21605

DOUGLAS S. JOHNSTON, Jr., #5782

**BARRETT JOHNSTON MARTIN &
GARRISON, LLC**

Bank of America Plaza

414 Union Street, Suite 900

Nashville, TN 37219

Telephone: (615) 244-2202

Facsimile: (615) 252-3798

Local Counsel

WOLF HALDENSTEIN ADLER

FREEMAN & HERZ LLP

GREGORY M. NESPOLE

PETER C. HARRAR

PATRICK MORAN

270 Madison Avenue

New York, New York 10016

Telephone: (212) 545-4600

Facsimile: (212) 545-4653

Lead Counsel

THE ROSEN LAW FIRM, P.A.

LAURENCE M. ROSEN

PHILLIP KIM

275 Madison Avenue, 34th Floor

New York, NY 10016

Telephone: (212) 686-1060

Of Counsel

CERTIFICATE OF SERVICE

I hereby certify that on this 1st day of December, 2014, the foregoing LEAD PLAINTIFF'S UNOPPOSED MOTION FOR PRELIMINARY APPROVAL OF SETTLEMENT was filed electronically with the Clerk of the Court to be served by operation of the Court's electronic filing system upon the following:

Laurence M. Rosen Phillip Kim THE ROSEN LAW FIRM, P.A. 275 Madison Avenue 34th Floor New York, NY 10016 Telephone: (212) 686-1060 lrosen@rosenlegal.com pkim@rosenlegal.com	John R. Jacobson Milton S. McGee , III RILEY, WARNOCK & JACOBSON 1906 West End Avenue Nashville, TN 37203 Telephone: (615) 320-3700 jjacobson@rwjplc.com tmcgee@rwjplc.com
Paul Kent Bramlett Robert P. Bramlett BRAMLETT LAW OFFICES P O Box 150734 Nashville, TN 37215 Telephone: (615) 248-2828 pknashlaw@aol.com robert@bramlettlawoffices.com	L. Gino Marchetti TAYLOR, PIGUE, MARCHETTI & BLAIR, PLLC 2908 Poston Avenue Nashville, TN 37203-1312 Telephone: (615) 320-3225 gmarchetti@tpmblaw.com
Darren M. Welch Joseph L. Barloon SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP 1400 New York Avenue, NW Washington, DC 20005 Telephone: (202) 371-7000 darren.welch@skadden.com joseph.barloon@skadden.com	Benjamin Lee Michael R. Smith Bethany M. Rezek KING & SPALDING, LLP 1180 Peachtree Street, N.E. Atlanta, GA 30309-3521 Telephone: (404) 572-4600 mrsmith@kslaw.com brezek@kslaw.com
Charles W. McElroy WHITE & REASOR, PLC One American Center 3100 West End Ave., Suite 1100 Nashville, TN 37203 Telephone: (615) 383-3345 mcelroy@whitereasor.com	Overton Thompson, III Shayne R. Clinton BASS, BERRY & SIMS PLC 150 Third Avenue South, Suite 800 Nashville, TN 37201 Telephone: (615) 742-6200 othompson@bassberry.com sclinton@bassberry.com

/s/ Timothy L. Miles
TIMOTHY L. MILES, #21605